

PRESS RELEASE

FOR IMMEDIATE RELEASE: September 17, 2007

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Refinery Science Corp. Moves its Primary Offices

EL PASO, TX; September 17, 2007 - Refinery Science Corp., a developer of new refining processes and equipment for use in the extra heavy and heavy crude oil & gas industry, announces that it has moved its primary office to an El Paso industrial site where its heavy crude upgrader pilot plan has been in development since early this year.

Dr. Edward Hauptmann, Director of Engineering states, "We're at a point now where we've moved beyond the need for further laboratory testing on our Heavy Crude Upgrader. The move will allow us to consolidate our operations and scale up further development (of the upgrader) at our pilot plant."

The Company's primary offices had been on the University of Texas at El Paso campus since 2004. Dr. Russell Chianelli, Refinery Science Corp. Director and Secretary, reports that the Company's Material Research Department intends to continue its relationship with the University to further studies of its catalyst materials and catalytic processes.

About Refinery Science Corp.

Refinery Science Corp. is a material science-based petroleum technology business. The company intends to apply the benefits of its latest developments in material science and nanotechnology to provide solutions to issues associated with the production and transportation of extra heavy crude, and increase profits from refining heavy crude and residual bottoms. The Company's unique nano-materials may enable companies to profitably refine low quality crude oil, such as that from shale and oil sands that are difficult and expensive to process.
www.refineryscience.com.

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conditions and growth rates and general economic conditions. Any forward-looking statements speak only as of the date on which they are made, and the company does not undertake any obligation to update any forward-looking statement to reflect events or circumstances after the date of this release. Information on Refinery Science Corp.'s website does not constitute a part of this release.