

PRESS RELEASE

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Refinery Science Corp., Files Registration Statement with the Securities and Exchange Commission

EL PASO, TX; May 21, 2007 - Refinery Science Corp. a developer of new refining processes, and equipment for use in the extra heavy and heavy crude oil & gas industry announces that it has filed its registration statement with the Securities and Exchange Commission.

"We're delighted to announce that Refinery Science is moving forward with registering its securities with the SEC.", says David Rendina, CEO, Refinery Science Corp. "We look forward to the opportunities being a fully reporting issuer will bring to the Company."

Parties interested in viewing Refinery Science's preliminary registration filings may do so by visiting www.refineryscience.com and selecting the link to the SEC website.

About Refinery Science Corp.

Refinery Science Corp. is a material science-based petroleum technology business. The company intends to apply the benefits of its latest developments in material science and nanotechnology to provide solutions to issues associated with the production and transportation of extra heavy crude, and increase profits from refining heavy crude and residual bottoms. The Company's unique nano-materials may enable companies to profitably refine low quality crude oil, such as that from shale and oil sands that are difficult and expensive to process. www.refineryscience.com.

Statements in this press release may be "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Words, such as "anticipate," "believe," "estimate," "expect," "intend" and similar expressions, as they relate to the company or its management, identify forward-looking statements. These statements are based on current expectations, estimates and projections about the company's business based, in part, on assumptions made by management. These statements are not guarantees of future performance and involve risks, uncertainties and assumptions that are difficult to predict. Therefore, actual outcomes and results may, and probably will, differ materially from what is expressed or forecasted in such forward-looking statements due to numerous factors, including those described above. In addition, such statements could be affected by risks and uncertainties related to the Company's need for and ability to obtain additional financing, product demand, market and customer acceptance, competition, pricing and development difficulties, as well as general industry and market conditions and growth rates and general economic conditions. Any forward-looking statements speak only as of the date on which they are made, and the company does not undertake any obligation to update any forward-looking statement to reflect events or circumstances after the date of this release. Information on Refinery Science Corp.'s website does not constitute a part of this release.