

PRESS RELEASE

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**Refinery Science Corp. Receives Exclusive License to HDS Catalyst.**

EL PASO, TX; September 21, 2007 - Refinery Science Corp., a developer of new refining processes and equipment for use in the extra heavy and heavy crude oil & gas industry, announces that it has exercised its option to license an issued patent titled Molybdenum Sulfide/Carbide Catalysts on September 15, 2007.

The patent will be licensed to Refinery Science Corp. by the University of Texas at El Paso and Centro de Investigacion en Materiales Avanzados.

Under the terms of the license Refinery Science Corp. will have exclusive, worldwide rights to the technology and all materials or products manufactured from such technology in all fields of use. Refinery Science Corp. also has the option to sublicense or assign rights to its affiliates.

Among other things, the Company intends to utilize the technology to improve the catalytic hydrodesulfurization process occurring within its WildCatter™ Heavy Crude Upgrader which would be located directly at the well head of extra heavy crude production sites.

BCC Research predicts that the global catalyst market is projected to grow to just under \$3.5 Billion in 2010 with an average growth rate of 5.5% and that demand for off-site catalyst regeneration services will increase at a rate of 6.1% to reach \$3,408.3 million / year by 2010. Regenerated refinery catalysts account for more than 84% of the total regenerated catalyst market and are projected to gain market share through 2010 as sulfur emission regulations become mandatory and increasingly stringent. (Global Market for Catalyst Regeneration; BCC Research; Sept. 1, 2006)

**About Refinery Science Corp.**

Refinery Science Corp. is a material science-based petroleum technology business. The company intends to apply the benefits of its latest developments in material science and nanotechnology to provide solutions to issues associated with the production and transportation of extra heavy crude, and increase profits from refining heavy crude and residual bottoms. The Company's unique nano-materials may enable companies to profitably refine low quality crude oil, such as that from shale and oil sands that are difficult and expensive to process.  
[www.refineryscience.com](http://www.refineryscience.com).

Statements in this press release may be "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Words, such as "anticipate," "believe," "estimate," "expect," "intend" and similar expressions, as they relate to the company or its management, identify forward-looking statements. These statements are based on current expectations, estimates and projections about the company's business based, in part, on assumptions made by management. These statements are not guarantees of future performance and involve risks, uncertainties and assumptions that are difficult to predict. Therefore, actual outcomes and results may, and probably will, differ materially from what is expressed or forecasted in such forward-looking statements due to numerous factors, including those described above. In addition, such statements could be affected by risks and uncertainties related to the Company's need for and ability to obtain additional financing, product demand, market and customer acceptance, competition, pricing and development difficulties, as well as general industry and market conditions and growth rates and general economic conditions. Any forward-looking statements speak only as of the date on which they are made, and the company does not undertake any obligation to update any forward-looking statement to reflect events or circumstances after the date of this release. Information on Refinery Science Corp.'s website does not constitute a part of this release.